

Ovoca Bio PLC

(Company No. 105274)

Proposed Migration of shares pursuant to The Migration of Participating Securities Act 2019

NOTICE IS HEREBY GIVEN pursuant to section 6(4) of the Migration of Participating Securities Act 2019 (the “**Migration Act**”) that Ovoca Bio PLC (the “**Company**”) will shortly issue a circular (the “**Circular**”) to its shareholders containing a notice of Extraordinary General Meeting of the Company convened to be held at 11 a.m. on 16 February 2021 in 17 Pembroke Street Upper, Dublin 2 (the “**EGM**”, which term includes any adjournment thereof).

The purpose of the EGM is to consider and, if thought fit, approve resolutions for and related to the replacement, in accordance with section 4(1) of the Migration Act, of the CREST system with Euroclear Bank for the holding of, and electronic settlement of trading in, the Company’s shares (“**Migration**”). The Circular will be available for inspection in electronic form on the Company’s website at <https://ovocabio.com>.

Subject to the proposed resolutions being passed at the EGM, and a resolution of the board of directors of the Company, the Company intends to consent to Migration on satisfaction of the requirements set out in section 4(1) of the Migration Act.

Dated: 25 January 2021

Reneta Nikolova

Company Secretary

Ovoca Bio PLC